UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re : W.R. Grace & Co., et al

Chapter 11
Case Nos.01-01139
Claim No. 630

Debtors

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NOTICE: TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2) OR (4)

To: (Transferor) Sierra Capital

(As Transferee from original Modern Supply Co., Inc.) 2699 White Road - Suite 255 Irvine, CA 92614

The transfer of your claim (#630) shown above, in the amount of \$2,096.35 has been transferred (unless previously expunged by court order) to:

SIERRA LIQUIDITY FUND, LLC 2699 WHITE RD. SUITE #255 IRVINE, CA 92614

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN $\underline{20}$ \underline{DAYS} OF THE DATE OF THIS NOTICE, YOU MUST:

FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankruptcy Court District of Delaware Attn: Bankruptcy Clerk 824 N. Market Street - 3rd Floor Wilmington, DE 19801

SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE.

Refer to INTERNAL CONTROL No. in your objection.

IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Clerk of Court

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the first named party, by first class mail, postage prepaid on ______, 20____.

Copy(check): Claims Agent ___ Transferee ___ Debtor's Attorney

Deputy Clerk

bc: objntc

OBJECTION NOTICE FOR TRANSFEROR-PROOF OF CLAIM ON FILE